

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

U.S. BANK NATIONAL ASSOCIATION,  
solely in its capacity as indenture trustee of  
Windstream Services, LLC's 6 3/8% Senior  
Notes due 2023,

Plaintiff and  
Counterclaim-  
Defendant,

v.

WINDSTREAM SERVICES, LLC,

Defendant,  
Counterclaim-  
Plaintiff, and  
Counterclaim-  
Defendant

v.

AURELIUS CAPITAL MASTER, LTD.

Counterclaim-  
Defendant and  
Counterclaim-  
Plaintiff.

Case No.: 17-CV-7857 (JMF)

**SUGGESTION OF BANKRUPTCY OF WINDSTREAM SERVICES, LLC**

**PLEASE TAKE NOTICE** that on February 25, 2019, Defendant, Counterclaim-Plaintiff, and Counterclaim-Defendant Windstream Services, LLC ("Services"), together with certain of its affiliates (collectively, the "Debtors"), filed voluntary petitions (the "Bankruptcy Petitions") for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York, in White Plains, New York (the "Bankruptcy Court"). Services' case is entitled *In re Windstream Services, LLC*, No. 19-

22400 (RDD), and the lead case is entitled *In re Windstream Holdings, Inc., et al.*, No 19-22312 (RDD). As of the date of the filing of this Suggestion of Bankruptcy, the Debtors' Chapter 11 cases are pending.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Section 362(a) of the Bankruptcy Code, the Debtors' filing of the Bankruptcy Petitions operates as a stay of, among other things, the commencement or continuation of a judicial, administrative, or other action or proceeding against the Debtors that was or could have been commenced before the filing of the Bankruptcy Petitions or to recover any claims against the Debtors that arise before the filing of the Bankruptcy Petitions; the enforcement against the Debtors or against any property of the Debtors' bankruptcy estates of a judgment obtained before the filing of the Bankruptcy Petitions; any act to obtain possession of property of or from the Debtors' bankruptcy estates or to exercise control over property of the Debtors' bankruptcy estates; and any act to create, perfect, or enforce any lien against property of the estate, or against the property of the Debtors to the extent that any such lien secures a claim that arose before the filing of the Bankruptcy Petitions.

Dated: February 25, 2019  
New York, New York

/s/Aaron H. Marks

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Counterclaim-Defendant Windstream Services, LLC*